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Press Release

30 October 2018

Luther advises Beechbrook Capital in connection with a mezzanine financing for the acquisition of Robert Bürkle Group by AUCTUS Capital Partners

Frankfurt am Main – Luther Rechtsanwaltsgesellschaft mbH advises Beechbrook Capital in connection with a mezzanine financing. The proceeds from the financing were applied towards the acquisition of a majority interest by AUCTUS Capital Partners AG in Robert Bürkle Group from NIMBUS Private Equity.

Beechbrook Capital is a specialist fund manager providing debt and equity capital to small and medium-sized businesses in northern Europe. Beechbrook provides innovative and flexible finance to support the acquisition or expansion of SMEs. It was established in 2008 and has made over 50 investments to date.

About Robert Bürkle Group

Bürkle is a global business focussed on the development, assembly and distribution of surface pressing and coating machinery for high end applications and markets. Its machines are sold to approximately 70 countries, primarily in Europe, Asia and the US, and its customers include large global companies that produce furniture, digital devices, or solar cells. Bürkle is headquartered in Freudenstadt, Germany.

About AUCTUS Capital Partners

AUCTUS is a leading private equity firm for the German-speaking SME sector ("Mittelstand") with assets under management of more than €500m and with more than 150 transactions realised since 2001.

With respect to debt financing aspects of the transaction, AUCTUS was advised by Watson Farley & Williams LLP.

The Senior Lenders were advised by Ashurst LLP.

For Beechbrook Capital

Luther, Banking and Capital Markets: Christoph Schauenburg, LL.M. (London) (Partner, Lead), Stefan Jokel (Associate, both based in Frankfurt am Main), Marie Sinniger (Partner), Stefanos Kapellidis, LL.M. (Associate, both based in Luxembourg)

Luther, Mergers & Aquisitions: Andrea Metz, LL.M. (Partner), Vincent Tiepold (Senior Associate, both based in Frankfurt am Main), Euryale Didillon (Senior Associate, Luxembourg)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 380 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

Press contact

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