Luther.

Press Release

23 February 2016

Luther advises Dorsch Gruppe on the sale of shares to RAG-Stiftung

Dusseldorf – Luther lawfirm has successfully advised Dorsch Beteiligungsgesellschaft mbH on the sale of 70 percent of its voting rights and capital shares of Dorsch Holding GmbH. Purchaser is RAG-Stiftung Beteiligungsgesellschaft mbH (Essen).

On 17 February 2016, the transaction, including the transfer of shares, was successfully completed. The merger of Dorsch Holding GmbH and RAG-Stiftung Beteiligungsgesellschaft mbH (Essen) had previously been approved by the Federal Cartel Office and the Austrian Federal Competition Authority.

About Dorsch Gruppe

With more than 2,000 employees and activities in over 40 countries currently, in particular in the Middle East, the Dorsch Gruppe is one of Germany's largest independent planning and consulting companies. The group generates 70% turnover abroad.

The company is based in Offenbach am Main with a history of over 60 years and advises industrial clients, private investors and public institutions on projects in the areas of airports, transportation and infrastructure, architecture, water and environment and facilities construction - for instance, Dorsch is involved in the construction of the new *Ramstein High School* and has recently prepared a feasibility study for the redesign of the *Berlin-Tegel airport*. Other projects: *http://www.dorsch.de/de/projekte/*

About RAG-Stiftung

As part of the long-term capital investment strategy of the RAG-Stiftung, RAG-Stiftung Beteiligungsgesellschaft mbH (RAG-Stiftung Investment Company), which was founded in April 2014, invests in companies which are sustainably successful. The focus is on global machine manufacturing, automation and industrial high-tech-service companies. With this transaction, RAG-Stiftung continues its strategy of investing in successful mid-sized companies. More: http://www.rag-stiftung.de/ueber-uns/rag-stiftungbeteiligungsgesellschaft/

For Dorsch Gruppe

Luther, Mergers & Acquisitions and Corporate Law: Dr Jürgen Bremer (Lead Partner), Torsten Decker (both Dusseldorf)

Luther, Employment Law: Hans-Christian Ackermann (Partner, Dusseldorf)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

Press contact

Luther Rechtsanwaltsgesellschaft mbH Anna-Schneider-Steig 22 50678 Cologne | Germany katja.hilbig@luther-lawfirm.com Katja Hilbig Press Officer Phone +49 221 9937 25070 Mobile +49 1520 16 25070